



This worksheet will provide you with the information needed to get property insurance for your new dwelling. Congratulations on your new purchase, with your real estate agent, please complete this worksheet so you have an accurate description of the property you have purchased.



Purchasers Information

Legal Names or Purchasers: _____

Address of Purchase

Street Number: _____ Street Name: _____

PO Box: _____ City: _____

Province: _____ Postal Code: _____

If rural property or with a PO Box please provide the Postal Code of the location: _____

Closing Information

Closing Date: _____

Lawyers Name: _____ Fax Number: _____

Mortgagee Name: _____

Address: _____

Property Details Part 1

Type of Dwelling: _____

Total Square Feet of the Main Floor: _____ Number of Stories _____

Year Built: _____ Foundation Type: _____

Exterior Siding: _____

Roof Type: _____ Roof Material: _____

If any Porches or Decks please provide the number of each, the square footage and construction material:

Property Detail Part 2

Interior Wall Height: _____ Heating/Cooling System: _____

Ceiling Type: Flat or Cathedral Flooring: _____

Bathrooms: Please provide the number of each.

Two Piece: _____ Three Piece: _____ Four Piece: _____

Fireplaces: Please provide the number of each.

Masonry: _____ Prefabricated Gas or Wood: _____

Wood or Gas Stoves: _____

Property Details Part 3

Electrical System:

Type of Wiring: _____ Electrical Panel Type: _____

Heating Fuel: _____ Plumbing Materials: _____

List any air purification systems, water treatment systems.

Number of vehicle Garage: _____ Is garage attached to residence: Yes / No

Swimming Pool: Yes / No Size of Pool: _____

Hot Tub: Yes / No

Alarm System: Yes / No Monitored By: _____

Additional Details

If there are any details that make this property unique, please list them below:

This worksheet has been provided for the use of the Oakville, Milton and District Real Estate Board member agents by Insuranceland. To assist purchasers with understanding the details needed to obtain a quotation or amendment to their insurance needs. This worksheet in no way represent any form of insurance agreement and should be provided to an insurance professional for preparation and completion of the necessary policy changes or applications. Additional detail may be required for completion of a quote or change to insurance.